Date: 12 November 2026

PRESS RELEASE
FOR IMMEDIATE RELEASE

IMPACT CAPITAL HOLDINGS BERHAD
(Registration No. 202401026064 (1571913-U))
(Incorporated in Malaysia under the Companies Act 2016)

INITIAL PUBLIC OFFERING ("IPO") IN CONJUNCTION WITH THE LISTING OF IMPACT CAPITAL HOLDINGS BERHAD ("IMPACT CAPITAL" OR "COMPANY") ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD ("BURSA SECURITIES") AT AN IPO PRICE OF RM0.22 PER SHARE, PAYABLE IN FULL UPON APPLICATION

AscendServ Capital Markets Services Sdn Bhd is pleased to announce that the 24,000,000 new ordinary shares made available for application by the Malaysian public have been fully subscribed with an oversubscription rate of **139.69 times**.

(I) The IPO comprises a public issue of 96,690,000 new ordinary shares in Impact Capital ("**Shares**") in the following manner:

- 24,000,000 new Shares available for application by the Malaysian public;
- 16,000,000 new Shares available for application by the eligible directors, employees and persons who have contributed to the success of Impact Capital and its subsidiaries; and
- 56,690,000 new Shares by way of private placement to selected investors;

and

(II) Offer for sale of 28,620,900 existing Shares by way of private placement to selected investors.

The IPO received 15,203 applications for 3,376,530,600 new Shares, amounting to a total value of RM742,836,732.00. Within this, the Bumiputera portion received 8,020 applications for 1,633,806,400 new Shares, representing an oversubscription rate of 135.15 times, while the public portion recorded 7,183 applications for 1,742,724,200 new Shares, achieving an oversubscription rate of 144.23 times.

Meanwhile, the 16,000,000 new Shares allocated to the eligible directors and employees of the Group and persons who have contributed to the success of the Group were fully subscribed.

Additionally, the 85,310,900 new and existing Shares by way of private placement to selected investors have been fully placed out.

The notice of allotment will be mailed to all successful applicants latest by 19 November 2026.

Public Investment Bank Berhad *is the Principal Adviser, Sponsor, Sole Underwriter and Sole Placement Agent for the IPO.*